

Financial Data RIGs Reporting Workbook

Licensee Name / s:	NIENetworks Transmission & Distribution
Reporting price base:	Nominal
Year / s:	Oct 2017 - Mar 2023
Related Party 1:	N / A



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Worksheets

Worksheet type	Worksheet name	Status	Category
Administration	Change Log	Live	Administration
Financial Data RIGS	Financial Data RIGS	Live	Values
Reconciliation	Rec 1 - Opex	Live	Reconciliation
Reconciliation	Rec 2 - Capex	Live	Reconciliation
Reconciliation	Rec 3 - Income	Live	Reconciliation
Reconciliation	Rec 4 (17-18)	Live	Reconciliation
Reconciliation	Analysis 1 Benefit Pension Charge	Live	Analysis

Version	Date	Comments/ Notable changes	Effect of changes	Reason for changes

Financial Data

Model period ending
Timeline label
Financial year ending
Model column counter

	30 Sep 17	31 Mar 18	31 Mar 19	31 Mar 20	31 Mar 21	31 Mar 22	31 Mar 23	31 Mar 24	31 Mar 25
	RP5	RP6	RP6	RP6	RP6	RP6	RP6	RP6	Post RP6
	2017	2018	2019	2020	2021	2022	2023	2024	2025
	1	2	3	4	5	6	7	8	9

Capex/Opex/
Income Defined Licence
Term Constant Total

ESCALATION

RPI as on 2015/16 RPI₂₀₁₆ 259.50 index

Historic timeline
Historic RPI - as on October each year

date	2012	2013	2014	2015	2016	-	-	-	-
index	238.000	245.600	251.900	257.700	259.500	-	-	-	-

Financial year ending - year index
Base RPI - as on October each year - index
Indexation rate - Installation %

	2017	2018	2019	2020	2021	2022	2023	2024	2025
	264.800	275.300	284.500	290.400	294.300	312.000	356.200	-	-
	-	-	-	-	-	-	-	-	-

DISTRIBUTION RIGS

3.4 Maximum regulated distribution revenue for the regulatory reporting year - RP6R_t

Allowed opex amount - uncollected revenue - DL BD_t - - - - - - - - -

4.17 Qualifying capital expenditure amount - QCE_X_t

	QCE_DN _t	QCE_ES _t	QCE_MTRN _t	QCE_RT _t	QCE_D5Y _t								
Qualifying capex expenditure amount - DN	409.149	-	32.426	75.952	77.398	63.966	67.818	91.589	-	-	-	-	-
Qualifying capex expenditure amount - ES	-	-	-	-	-	-	-	-	-	-	-	-	-
Qualifying capex expenditure amount - MTRN	34.765	-	4.534	5.557	5.629	5.569	6.481	6.996	-	-	-	-	-
Qualifying capex expenditure amount - RT	-	-	-	-	-	-	-	-	-	-	-	-	-
Qualifying capex expenditure amount - D5Y	64.737	-	4.489	13.215	9.450	11.342	13.969	12.272	-	-	-	-	-

Qualifying capex expenditure amount - Total - QCE_X_t 508.651 - 41.448 94.724 92.477 80.877 88.268 110.857 - -

Qualifying capex expenditure amount - QCE_DN_t

	Capex	QCE_DN _t											
Indirect & IMF	Capex	QCE_DN _t	NOCs	39.235	-	2.675	7.085	7.326	6.701	7.285	8.164	-	-
Indirect & IMF	Capex	QCE_DN _t	BSCs	10.947	-	0.978	1.688	1.909	2.051	1.925	2.395	-	-
Indirect & IMF	Capex	QCE_DN _t	CAIs	92.252	-	8.853	16.565	16.333	14.879	16.412	19.211	-	-
Indirect & IMF	Capex	QCE_DN _t	Non-Op Capex	6.177	-	0.876	0.967	0.684	0.482	1.356	1.812	-	-
Direct expenditure	Capex	QCE_DN _t	NLR	219.772	-	14.433	44.917	44.338	35.082	35.762	45.239	-	-
Direct expenditure	Capex	QCE_DN _t	Reinforcement	27.131	-	2.545	2.991	5.391	3.155	3.505	9.545	-	-
Severe Weather Events	Capex	QCE_DN _t	NOCs	1.816	-	0.948	0.708	-	-	0.158	0.001	-	-
Non Cost RIGs	Capex	QCE_DN _t	Non Cost RIGs	0.520	-	0.520	-	-	-	-	-	-	-
Network investment embedded in managed service charge	Capex	QCE_DN _t	NLR	7.674	-	0.579	1.021	1.413	1.616	1.402	1.642	-	-
Non Cash Basis Transactions	Capex	QCE_DN _t	Other	-	-	-	-	-	-	-	-	-	-
NABC	Capex	QCE_DN _t	Other NABCs	0.069	-	0.019	0.010	0.003	0.000	0.006	0.030	-	-
Green Recovery	Capex	QCE_DN _t	Reinforcement	3.366	-	-	-	-	-	-	3.366	-	-
LCT	Capex	QCE_DN _t	Reinforcement	0.189	-	-	-	-	-	0.006	0.184	-	-
D5 Mechanism	Capex	QCE_DN _t	Reinforcement	-	-	-	-	-	-	-	-	-	-

Qualifying capex amount - QCE_MTRN_t

	Capex	QCE_MTRN _t											
Direct Costs	Capex	QCE_MTRN _t	Metering Services	24.928	-	3.375	3.955	4.058	4.232	4.614	4.695	-	-
Metering Overheads	Capex	QCE_MTRN _t	Market Services	1.871	-	0.550	0.315	0.265	0.129	0.307	0.306	-	-
Indirect Costs	Capex	QCE_MTRN _t	Metering Services	7.965	-	0.609	1.288	1.306	1.208	1.560	1.995	-	-

Qualifying capex expenditure amount - QCE_D5Y_t

	Capex	QCE_D5Y _t											
Capitalised tree cutting	Capex	QCE_D5Y _t	NOCs	19.695	-	1.782	4.005	3.612	3.526	3.179	3.591	-	-
Innovation Trials	Capex	QCE_D5Y _t	NLR	4.122	-	-	-	0.126	0.587	2.085	1.324	-	-
Green Recovery - EV Managed Charging Innovation	Capex	QCE_D5Y _t	NLR	0.135	-	-	-	-	-	-	0.135	-	-
ESQCR Tree Cutting	Capex	QCE_D5Y _t	NLR	1.652	-	-	0.022	0.188	0.162	0.576	0.703	-	-
Non-network capex: ICT	Capex	QCE_D5Y _t	Non-Op Capex	34.067	-	1.397	8.667	5.383	5.251	7.550	5.820	-	-
Contestability IT Costs	Capex	QCE_D5Y _t	Non-Op Capex	1.462	-	0.890	0.450	0.138	(0.015)	-	-	-	-
Contestability IT Costs	Opex	QCE_D5Y _t	BSCs	0.494	-	0.420	0.071	0.003	-	-	-	-	-
TIBCO Separation Costs	Capex	QCE_D5Y _t	Non-Op Capex	2.454	-	-	-	-	1.831	0.579	0.044	-	-
DSO Transition Costs	Capex	QCE_D5Y _t	NLR	0.656	-	-	-	-	-	0.001	0.655	-	-

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					RP5	RP6	RP6	RP6	RP6	RP6	RP6	RP6	Post RP6
					2017	2018	2019	2020	2021	2022	2023	2024	2025
					1	2	3	4	5	6	7	8	9
4.19 Demonstrably inefficient qualifying capex expenditure - DIQCE_X_t													
Demonstrably inefficient qualifying capex expenditure - DN		DIQCE_DN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient qualifying capex expenditure - ES		DIQCE_ES _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient qualifying capex expenditure - MTRN		DIQCE_MTRN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient qualifying capex expenditure - RT		DIQCE_RT _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient qualifying capex expenditure - D5Y		DIQCE_D5Y _t		-	-	-	-	-	-	-	-	-	-
4.21 Pass Through capex expenditure amount - PTCE_X_t													
Capex connections amount - DN		CC_DN _t		18.768	-	0.193	2.996	3.241	2.020	5.089	5.229	-	-
Capex connections amount - ES		CC_ES _t		-	-	-	-	-	-	-	-	-	-
Capex connections amount - MTRN		CC_MTRN _t		-	-	-	-	-	-	-	-	-	-
Capex connections amount - RT		CC_RT _t		-	-	-	-	-	-	-	-	-	-
Capex connections amount - D5Y		CC_D5Y _t		-	-	-	-	-	-	-	-	-	-
Capex connections amount - CC_DN_t		CC_DN _t		44.890	-	3.031	8.125	7.851	6.475	9.953	9.455	-	-
Connection expenditure: Housing sites with 12 or more Domestic Premises	Capex	CC_DN _t	Connections										
Connection income: Housing sites with 12 or more Domestic Premises	Contr butions	CC_DN _t	Connections	(26.123)	-	(2.838)	(5.129)	(4.610)	(4.456)	(4.864)	(4.227)	-	-
Use of shared asset charge - CCSA_DN_t		CCSA_DN _t		-	-	-	-	-	-	-	-	-	-
Connection expenditure: Use of Shared Asset Charge	Capex	CCSA_DN _t	Connections										
4.23 Demonstrably inefficient pass through capex expenditure													
Demonstrably inefficient pass through capex expenditure - DN		DIPTCE_DN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient pass through capex expenditure - ES		DIPTCE_ES _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient pass through capex expenditure - MTRN		DIPTCE_MTRN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient pass through capex expenditure - RT		DIPTCE_RT _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient pass through capex expenditure - D5Y		DIPTCE_D5Y _t		-	-	-	-	-	-	-	-	-	-
4.28 Capex disposal amount CD_X_t													
Asset disposal lookback periods													5
<u>Historic timeline</u>													
Historic - asset disposals - DN		OCD_DN _t		0.081	2008	2009	2010	2011	2012	2013	2014	2015	2016
Historic - asset disposals - ES		OCD_ES _t		-	-	-	-	-	-	0.032	-	0.049	-
Historic - asset disposals - MTRN		OCD_MTRN _t		-	-	-	-	-	-	-	-	-	-
Historic - asset disposals - RT		OCD_RT _t		-	-	-	-	-	-	-	-	-	-
Historic - asset disposals - D5Y		OCD_D5Y _t		-	-	-	-	-	-	-	-	-	-
<u>Current timeline</u>													
Asset disposals - DN		OCD_DN _t		1.325	2017	2018	2019	2020	2021	2022	2023	2024	-
Asset disposals - ES		OCD_ES _t		-	-	-	-	-	0.004	0.015	1.306	-	-
Asset disposals - MTRN		OCD_MTRN _t		-	-	-	-	-	-	-	-	-	-
Asset disposals - RT		OCD_RT _t		-	-	-	-	-	-	-	-	-	-
Asset disposals - D5Y		OCD_D5Y _t		-	-	-	-	-	-	-	-	-	-
4.32 Allowed capex for 5 Year D.RAB - AC_D5Y_t													
Additional Allowed Capex - D5Y		ACNES_D5Y _t	15/16 Prices	2.257	-	-	-	-	1.614	0.643	-	-	-
4.35 Volume of properties with undereaves service - UV_t													
Volume of properties with undereaves service		UV _t	#	14,630	-	1,464	3,530	2,110	261	1,970	5,295	-	-
Undereaves allowance unit cost - UAU_2016 (Table 5)													
Undereaves allowance unit cost		UAU_2016		-	0.000412	0.000408	0.000405	0.000401	0.000398	0.000395	-	-	-
4.37 Additional allowed capex - ACDR_X_t													
Additional allowed capex - DN		ACDR_DN _t		17.302	-	-	-	-	-	1.436	15.867	-	-
Additional allowed capex - ES		ACDR_ES _t		-	-	-	-	-	-	-	-	-	-

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Additional allowed capex - MTRN
Additional allowed capex - RT
Additional allowed capex - D5Y

4.46 Metering volumes - MV_C_t

Meter installs/changes

Credit
Keypad
Commercial

Meter recertification

Credit
Keypad
Commercial
Commercial: 110/33kv Bulk Supply Point and Sub-Station metering
Commercial: Power Stations >100MW Metering
Commercial: Generator metering <100MW and >1MW
Commercial: HV Demand customer Metering >1MW
Commercial: HV Demand customer Metering <1MW
Commercial: Teleswitch/Telemeter replacement programme
Commercial: Northern Ireland Customer Load Profiles

Meter Replacement for theft
Meter Replacement for theft

4.53 Allowed capex amount - ACCOL_X_t

Allowed capex for change of law - DN
Allowed capex for change of law - ES
Allowed capex for change of law - MTRN
Allowed capex for change of law - RT
Allowed capex for change of law - D5Y

6.3 Qualifying opex expenditure amount - QOE_t

Qualifying opex expenditure amount

Allocation of overhead and admin - Market Opening
Allocation of overhead and admin - Meter Reading
O & M Income
Injurious Affection
Indirect & IMF
Indirect & IMF
Indirect & IMF
Enduring Solution IT Expenditure
Meter Reading
Metering maintenance - Faults and Emergency
Direct expenditure (Other) - Network investment embedded in managed service c
Other operating costs relating to keypad meters
Non Cash Basis transactions
Business Rates
Revenue Protection Services costs
Transactional Charges
Severe Weather Events
Opex Tree Cutting
Allocation of overhead and admin - Metering
Non Cost RIGs
NABC
Transactional income
Miscellaneous Income
Tort and scrap income
Rental Income
Landbank management charges

Capex/Opex/
Income

Defined Licence
Term

Constant

Total

	30 Sep 17	31 Mar 18	31 Mar 19	31 Mar 20	31 Mar 21	31 Mar 22	31 Mar 23	31 Mar 24	31 Mar 25
	RP5	RP6	RP6	RP6	RP6	RP6	RP6	RP6	Post RP6
	2017	2018	2019	2020	2021	2022	2023	2024	2025
	1	2	3	4	5	6	7	8	9

ACDR_MTRN _t	-	-	-	-	-	-	-	-	-
ACDR_RT _t	-	-	-	-	-	-	-	-	-
ACDR_D5Y _t	10,971	-	2,611	2,666	1,809	2,358	1,527	-	-

MV_C _t	142,525	-	14,059	26,533	26,019	17,976	27,032	30,906	-
MV_C _t	92,074	-	10,293	18,575	18,203	13,296	16,122	15,585	-
MV_C _t	10,667	-	1,183	2,491	2,036	1,556	1,627	1,774	-

MV_C _t	77,755	-	21,596	4,693	15,186	12,946	14,553	8,781	-
MV_C _t	65,987	-	10,972	12,725	12,336	8,321	9,775	11,858	-
MV_C _t	21,458	-	1,269	3,013	3,144	6,786	4,823	2,423	-
MV_C _t	68	-	2	22	39	3	-	2	-
MV_C _t	3	-	-	-	3	-	-	-	-
MV_C _t	25	-	3	9	2	4	7	-	-
MV_C _t	116	-	22	42	2	9	35	6	-
MV_C _t	66	-	4	19	-	15	21	7	-
MV_C _t	3,403	-	-	-	-	773	1,591	1,039	-
MV_C _t	1,016	-	-	-	-	-	-	1,016	-

MV_C _t	11,078	-	2,283	4,474	2,388	569	470	894	-
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ACCOL_DN _t	-	-	-	-	-	-	-	-	-
ACCOL_ES _t	-	-	-	-	-	-	-	-	-
ACCOL_MTRN _t	-	-	-	-	-	-	-	-	-
ACCOL_RT _t	-	-	-	-	-	-	-	-	-
ACCOL_D5Y _t	0.332	-	0.310	0.004	0.018	-	-	-	-

QOE _t	334,874	-	34,067	59,649	59,203	59,899	57,560	64,496	-
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Opex	3,109	-	0.321	0.419	0.489	0.566	0.629	0.686	-
Opex	6,853	-	0.746	0.832	1.044	1.167	1.263	1.800	-
Income	(12,620)	-	(0.941)	(2.116)	(2.249)	(2.275)	(2.361)	(2.678)	-
Opex	0.028	-	0.028	-	-	-	-	-	-
Opex	49,481	-	4.781	8.171	7.482	9.542	9.208	10.298	-
Opex	73,804	-	5.650	12.474	12.908	13.126	12.681	16.964	-
Opex	68,669	-	5.761	12.461	13.067	13.256	11.443	12.682	-
Opex	1,478	-	0.059	0.123	0.225	0.303	0.499	0.268	-
Opex	30,460	-	2.749	5.674	5.204	5.241	5.351	6.240	-
Opex	21,441	-	1.839	3.627	3.767	3.729	4.060	4.419	-
Opex	2,577	-	0.264	0.444	0.415	0.472	0.468	0.514	-
Opex	3,507	-	0.536	0.927	0.537	0.792	0.383	0.332	-
Opex	1,242	-	0.126	0.256	0.216	0.174	0.242	0.228	-
Opex	0.280	-	(0.181)	0.072	0.292	0.002	0.629	(0.533)	-
Opex	72,735	-	7.179	14.821	15.239	11.833	11.804	11.859	-
Opex	1,762	-	0.186	0.316	0.307	0.257	0.342	0.354	-
Opex	1,854	-	0.150	0.341	0.318	0.287	0.342	0.416	-
Opex	1,704	-	0.678	0.792	0.000	-	0.217	0.017	-
Opex	0.526	-	0.033	0.061	0.073	0.143	0.103	0.111	-
Opex	11,905	-	1.022	2.067	1.871	2.094	2.142	2.709	-
Opex	6,692	-	4.717	(0.092)	0.208	1.057	0.500	0.301	-
Opex	0.928	-	0.109	0.261	0.217	0.087	0.195	0.058	-
Income	(2,424)	-	(0.199)	(0.517)	(0.450)	(0.327)	(0.453)	(0.478)	-
Income	(4,981)	-	(0.882)	(0.659)	(0.689)	(0.578)	(1.130)	(1.043)	-
Income	(5,558)	-	(0.614)	(1.033)	(1.184)	(0.957)	(0.832)	(0.937)	-
Income	(0.238)	-	(0.030)	(0.030)	(0.044)	(0.035)	(0.067)	(0.032)	-
Income	(0.339)	-	(0.022)	(0.043)	(0.059)	(0.057)	(0.100)	(0.059)	-

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					RP5	RP6	RP6	RP6	RP6	RP6	RP6	RP6	Post RP6
					2017	2018	2019	2020	2021	2022	2023	2024	2025
	Capex/Opex/ Income	Defined Licence Term	Constant	Total	1	2	3	4	5	6	7	8	9
6.5 Demonstrably inefficient qualifying opex expenditure - DIQOE_t													
Demonstrably inefficient qualifying opex expenditure		DIQOE _t		-	-	-	-	-	-	-	-	-	-
6.7 Pass through opex expenditure - PTOE_t													
Opex licence fee		OLF _t		7.834	-	0.767	1.554	1.425	1.296	1.228	1.563	-	-
Opex connection amount		OC _t		1.230	-	0.533	(0.029)	(0.007)	0.617	0.116	0.001	-	-
Opex licence fee	Opex	OLF _t	Primary NABCs	7.834	-	0.767	1.554	1.425	1.296	1.228	1.563	-	-
Connection income - Housing sites with 12 or more Domestic Premises	Income	OC _t	Connections	(0.367)	-	(0.367)	-	-	-	-	-	-	-
Opex Connections Amount - Housing sites with 12 or more Domestic Premises	Opex	OC _t	Connections	1.597	-	0.900	(0.029)	(0.007)	0.617	0.116	0.001	-	-
6.9 Demonstrably inefficient pass through opex expenditure - DIPTOE_t													
Demonstrably inefficient pass through opex expenditure		DIPTOE _t		-	-	-	-	-	-	-	-	-	-
6.15 Allowed opex other amount - AOO_t													
Allowed opex other amount - enduring solution		ES _t		-	-	-	-	-	-	-	-	-	-
Allowed opex other amount - injurious affection		IA _t		0.028	-	0.028	-	-	-	-	-	-	-
Allowed opex other amount - changes of law		COL _t		0.813	-	0.106	0.175	0.179	0.177	0.176	-	-	-
Allowed opex other amount - additional IT systems		NES _t		1.001	-	-	-	-	-	0.293	0.709	-	-
10.1: Revenue protection services Incentive Amount - RPSI_t													
Revenue protection service incentive share %						50.000%							
Revenue protection service revenue (POS or Zero)	Income	RPSR _t	Other	1.635	-	0.304	0.471	0.168	0.245	0.267	0.180	-	-
11 Correction factor amount - K_t													
Average specified rate		I _t			-	0.667%	0.696%	0.100%	0.213%	2.396%	4.896%	-	-
Actual regulated Distribution revenue recovered		ARP6 _t		1,165.062	-	115.257	195.273	206.637	220.310	214.208	213.376	-	-
TRANSMISSION RIGS													
3.4 Maximum regulated transmission revenue for the regulatory reporting year - RP6R_t													
Allowed opex amount - uncollected revenue - TL		BD _t		-	-	-	-	-	-	-	-	-	-
4.17 Qualifying capex expenditure amount - QCE_X_t													
Qualifying capex amount - TN		QCE_TN _t		68.838	-	9.142	11.383	10.045	10.197	12.944	15.127	-	-
Qualifying capex amount - RN		QCE_RN _t		54.448	-	0.333	0.692	3.215	2.009	23.297	24.902	-	-
Qualifying capex amount - NSI		QCE_NS _t		-	-	-	-	-	-	-	-	-	-
Qualifying capex amount - T5Y		QCE_T5Y _t		3.791	-	0.122	0.489	0.574	0.732	0.802	1.072	-	-
Qualifying capex expenditure amount - Total - QCE_X_t				127.076	-	9.597	12.563	13.834	12.938	37.043	41.101	-	-
Qualifying capex expenditure amount - QCE_TN_t													
Indirect & IMF costs	Capex	QCE_TN _t	NOCs	3.560	-	0.468	0.570	0.740	0.618	0.754	0.411	-	-
Indirect & IMF costs	Capex	QCE_TN _t	BSCs	3.197	-	0.249	0.433	0.564	0.530	0.628	0.793	-	-
Indirect & IMF costs	Capex	QCE_TN _t	CAIs	17.147	-	1.545	3.124	2.635	2.381	3.669	3.793	-	-
Indirect & IMF costs	Capex	QCE_TN _t	Non-Op Capex	0.854	-	0.119	0.114	0.080	0.056	0.212	0.273	-	-
Direct expenditure	Capex	QCE_TN _t	NLR	42.302	-	6.536	6.979	5.945	6.258	7.222	9.363	-	-
Direct expenditure	Capex	QCE_TN _t	Reinforcement	-	-	-	-	-	-	-	-	-	-
Non Cost RIGs	Capex	QCE_TN _t	Non Cost RIGs	0.092	-	0.092	-	-	-	-	-	-	-
Network investment embedded in managed service charge	Capex	QCE_TN _t	NLR	1.684	-	0.134	0.162	0.082	0.355	0.458	0.493	-	-
Non Cash Basis Transactions	Capex	QCE_TN _t	Other	-	-	-	-	-	-	-	-	-	-
NABC	Capex	QCE_TN _t	Other NABCs	0.002	-	-	0.001	0.001	-	-	-	-	-

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					30 Sep 17	31 Mar 18	31 Mar 19	31 Mar 20	31 Mar 21	31 Mar 22	31 Mar 23	31 Mar 24	31 Mar 25
					RP5	RP6	RP6	RP6	RP6	RP6	RP6	RP6	Post RP6
					2017	2018	2019	2020	2021	2022	2023	2024	2025
					1	2	3	4	5	6	7	8	9
Qualifying capex expenditure amount - QCE_RN_t				Total									
D5 mechanism costs	Capex	QCE_RN _t	Reinforcement	52.944	-	0.232	0.482	3.104	1.959	22.789	24.378	-	-
D5 mechanism costs	Capex	QCE_RN _t	CAIs	1.306	-	0.019	0.091	0.112	0.051	0.508	0.524	-	-
D5 mechanism costs	Capex	QCE_RN _t	BSCs	0.126	-	0.040	0.086	-	-	-	-	-	-
D5 mechanism costs	Opex	QCE_RN _t	Reinforcement	0.033	-	0.039	(0.003)	(0.001)	(0.001)	-	-	-	-
D5 mechanism costs	Opex	QCE_RN _t	CAIs	0.022	-	0.001	0.021	-	-	-	-	-	-
D5 mechanism costs	Opex	QCE_RN _t	BSCs	0.017	-	0.002	0.015	-	-	-	-	-	-
Qualifying capex expenditure amount - QCE_T5Y_t													
Non-network capex: ICT	Capex	QCE_T5Y _t	Non-Op Capex	2.339	-	0.062	0.272	0.266	0.411	0.549	0.779	-	-
Capitalised tree cutting	Capex	QCE_T5Y _t	NOCs	1.451	-	0.060	0.217	0.307	0.321	0.253	0.293	-	-
4.19 Demonstrably inefficient qualifying capex expenditure - DIQCE_X_t													
Demonstrably inefficient qualifying capital expenditure - TN		DIQCE_TN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient qualifying capital expenditure - RN		DIQCE_RN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient qualifying capital expenditure - NSI		DIQCE_NSI _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient qualifying capital expenditure - T5Y _t		DIQCE_T5Y _t		-	-	-	-	-	-	-	-	-	-
4.21 Pass Through capex expenditure amount - PTCE_X_t													
Capex connection amount - TN		CC_TN _t		-	-	-	-	-	-	-	-	-	-
Capex connection amount - RN		CC_RN _t		2.042	-	2.390	(0.509)	2.005	0.222	(2.557)	0.490	-	-
Capex connection amount - NSI		CC_NSI _t		-	-	-	-	-	-	-	-	-	-
Capex connection amount - T5Y _t		CC_T5Y _t		-	-	-	-	-	-	-	-	-	-
Capex connections amount - CC_X_t				2.042	-	2.390	(0.509)	2.005	0.222	(2.557)	0.490	-	-
Capex connections amount - CC_RN_t													
Connection expenditure: Approved Generation Cluster Infrastructure - Slow	Capex	CC_RN _t	Connections	23.638	-	6.878	2.348	3.690	4.525	5.577	0.621	-	-
Connection income: Approved Generation Cluster Infrastructure - Slow	Contr butions	CC_RN _t	Connections	(21.596)	-	(4.488)	(2.857)	(1.685)	(4.303)	(8.133)	(0.131)	-	-
Use of shared asset charge - CCSA_RN_t													
Connection expenditure: Use of Shared Asset Charge	Capex	CCSA_RN _t	Connections	3.225	-	-	-	-	-	3.225	-	-	-
4.23 Demonstrably inefficient pass through capex expenditure - DIPTCE_X_t													
Demonstrably inefficient pass through capex expenditure - TN		DIPTCE_TN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient pass through capex expenditure - RN		DIPTCE_RN _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient pass through capex expenditure - NSI		DIPTCE_NSI _t		-	-	-	-	-	-	-	-	-	-
Demonstrably inefficient pass through capex expenditure - T5Y _t		DIPTCE_T5Y _t		-	-	-	-	-	-	-	-	-	-
4.28 Capex disposal amount CD X_t													
<u>Historic timeline</u>					<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>
Historic - asset disposals - TN		OCD_TN _t		-	-	-	-	-	-	-	-	-	-
Historic - asset disposals - RN		OCD_RN _t		-	-	-	-	-	-	-	-	-	-
Historic - asset disposals - NSI		OCD_NSI _t		-	-	-	-	-	-	-	-	-	-
Historic - asset disposals - T5Y _t		OCD_T5Y _t		-	-	-	-	-	-	-	-	-	-
<u>Current timeline</u>													
Asset disposals - TN		OCD_TN _t		-	-	-	-	-	-	-	-	-	-
Asset disposals - RN		OCD_RN _t		-	-	-	-	-	-	-	-	-	-
Asset disposals - NSI		OCD_NSI _t		-	-	-	-	-	-	-	-	-	-
Asset disposals - T5Y _t		OCD_T5Y _t		-	-	-	-	-	-	-	-	-	-
4.32 Allowed capex - AC_X_t													
Additional Allowed Capex - T5Y		ACNES_T5Y _t	15/16 Prices	-	-	-	-	-	-	-	-	-	-
4.33 Additional allowed capex - ACTR_X_t													
Additional allowed capex - TN		ACTR_TN _t	15/16 Prices	-	-	-	-	-	-	-	-	-	-
Additional allowed capex - RN		ACTR_RN _t	15/16 Prices	60.467	-	0.433	1.443	2.802	4.261	21.484	30.044	-	-
Additional allowed capex - NSI		ACTR_NSI _t	15/16 Prices	-	-	-	-	-	-	-	-	-	-

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Additional allowed capex - T5Y

4.36 Allowed capex amount - ACCOL Xt

Allowed capex for changes of law - TN
Allowed capex for changes of law - RN
Allowed capex for changes of law - NSI
Allowed capex for changes of law - T5Y

6.3 Qualifying opex expenditure amount - QOE_t

Qualifying opex expenditure amount

Injurious Affection
Injurious Affection Refund
O & M Income
Indirect & IMF
Indirect & IMF
Indirect & IMF
Network investment embedded in managed service charge
Miscellaneous income
Non Cash Basis transactions
Business Rates
Non Cost RIGs
Other NABCs
Tort and scrap income
Rental Income

Capex/Opex/
Income

Defined Licence
Term

Constant

ACTR_T5Y_t 15/16 Prices

Total

	30 Sep 17	31 Mar 18	31 Mar 19	31 Mar 20	31 Mar 21	31 Mar 22	31 Mar 23	31 Mar 24	31 Mar 25
	RP5	RP6	RP6	RP6	RP6	RP6	RP6	RP6	Post RP6
	2017	2018	2019	2020	2021	2022	2023	2024	2025
	1	2	3	4	5	6	7	8	9

-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
44.262	-	4.229	7.271	8.121	7.493	8.150	8.997	-	-
1.038	-	-	0.101	0.347	0.080	0.267	0.244	-	-
(0.031)	-	-	-	(0.031)	-	-	-	-	-
(2.908)	-	(0.225)	(0.466)	(0.496)	(0.503)	(0.550)	(0.668)	-	-
9.194	-	0.556	1.391	1.648	1.498	1.921	2.181	-	-
10.570	-	0.824	1.633	1.653	1.691	2.102	2.666	-	-
6.175	-	0.422	0.617	1.179	1.618	1.049	1.290	-	-
0.192	-	0.009	0.014	0.029	0.035	0.075	0.031	-	-
0.371	-	0.231	0.070	0.026	(0.012)	0.057	(0.001)	-	-
(0.438)	-	(0.011)	(0.061)	(0.205)	(0.046)	(0.052)	(0.064)	-	-
(0.012)	-	0.008	(0.018)	(0.020)	(0.036)	0.082	(0.028)	-	-
20.892	-	2.112	4.227	4.278	3.282	3.417	3.576	-	-
0.773	-	0.481	0.037	0.033	0.147	0.019	0.055	-	-
0.111	-	0.010	0.030	0.024	0.014	0.024	0.009	-	-
(1.597)	-	(0.181)	(0.295)	(0.332)	(0.265)	(0.241)	(0.283)	-	-
(0.068)	-	(0.009)	(0.009)	(0.012)	(0.010)	(0.019)	(0.010)	-	-

6.5 Demonstrably inefficient qualifying opex expenditure - DIQOE_t

Demonstrably inefficient qualifying opex expenditure

DIQOE_t

-	-	-	-	-	-	-	-	-	-
---	---	---	---	---	---	---	---	---	---

6.7 Pass through opex expenditure

Opex licence fee
Opex connection amount

Opex

OLF_t

Primary NABCs

1.958

-	0.192	0.389	0.356	0.324	0.307	0.391	-	-
---	-------	-------	-------	-------	-------	-------	---	---

Opex connection amount

OC_t

OC_t

0.003

-	0.017	0.000	(0.000)	0.000	(0.014)	(0.000)	-	-
---	-------	-------	---------	-------	---------	---------	---	---

Connection income: Approved Generation Cluster Infrastructure

Income

OC_t

Connections

(0.161)

-	(0.161)	-	-	-	-	-	-	-
---	---------	---	---	---	---	---	---	---

Opex Connections Amount: Approved Generation Cluster Infrastructure

Opex

OC_t

Connections

0.164

-	0.178	0.000	(0.000)	0.000	(0.014)	(0.000)	-	-
---	-------	-------	---------	-------	---------	---------	---	---

6.9 Demonstrably inefficient pass through opex expenditure - DIPTOE_t

Demonstrably inefficient pass through opex expenditure

DIPTOE_t

-	-	-	-	-	-	-	-	-
---	---	---	---	---	---	---	---	---

6.15 Allowed opex other amount - AOO_t

Allowed opex other amount - injurious affection
Allowed opex other amount - changes of law
Allowed opex other amount - additional IT systems

IA_t

0.763

-	-	0.101	0.316	0.080	0.267	-	-	-
---	---	-------	-------	-------	-------	---	---	---

COL_t

0.088

-	0.013	0.016	0.016	0.018	0.025	-	-	-
---	-------	-------	-------	-------	-------	---	---	---

NES_t

-

-	-	-	-	-	-	-	-	-
---	---	---	---	---	---	---	---	---

11 Correction factor amount - K_t

Actual regulated transmission revenue recovered
Average specified rate

ARP6_t

239.514

-	18.451	40.441	44.641	44.460	43.900	47.621	-	-
---	--------	--------	--------	--------	--------	--------	---	---

I_t

-

-	0.667%	0.696%	0.100%	0.213%	2.396%	4.896%	-	-
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CAPITAL ALLOWANCES

Deferred revenue pool additions

134.364	-	11.379	24.848	24.275	23.863	25.000	25.000	-	-
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Financial Data

Model period ending
Timeline label
Financial year ending
Model column counter

	30 Sep 17	31 Mar 18	31 Mar 19	31 Mar 20	31 Mar 21	31 Mar 22	31 Mar 23	31 Mar 24	31 Mar 25
	RP5	RP6	RP6	RP6	RP6	RP6	RP6	RP6	Post RP6
	2017	2018	2019	2020	2021	2022	2023	2024	2025
	1	2	3	4	5	6	7	8	9
Capex/Opex/Income									
Defined Licence Term									
Constant									
Total									
Non- allowable capex per period	(12.493)	-	(0.674)	(2.469)	(2.848)	(2.503)	(2.000)	(2.000)	-
Domestic contributions - DL	-	-	-	-	-	-	-	-	-
Capital allowance rates									
Capital allowance rate - Main rate pool		18.000%	18.000%	18.000%	18.000%	18.000%	18.000%		-
Capital allowance rate - Special rate pool		8.000%	8.000%	6.000%	6.000%	6.000%	6.000%		-
Capital allowance rate - Deferred revenue pool		2.500%	2.500%	2.500%	2.500%	2.500%	2.500%		-
Non-network IT									
Non-network IT - per period - DL	35.257	-	4.608	8.314	5.260	5.908	6.835	4.332	-
Non-network IT - per period - TL	2.078	-	0.163	0.274	0.412	0.390	0.354	0.484	-
Network IT - per period - DL	8.733	-	1.519	3.872	2.006	1.336	-	-	-
Metering Overheads	-	-	-	-	-	-	-	-	-

* Blue Cells are Estimates

END

REC 1 - OPEX - RECONCILIATION OF RIGS TO REGULATORY ACCOUNTS

TRANSMISSION VIA LICENCE TERM ANNEX 2	RP6 2018	RP6 2019	RP6 2020	RP6 2021	RP6 2022	RP6 2023	RP6 2024
Qualifying opex expenditure amount	4.229	7.271	8.121	7.493	8.150	8.997	0.000
Income (included within qualifying opex)	0.200	0.364	0.581	0.321	0.312	0.357	0.000
O & M Income (included within qualifying opex)	0.225	0.466	0.496	0.503	0.550	0.668	0.000
Opex licence fee OLF _i	0.192	0.389	0.356	0.324	0.307	0.391	0.000
Upex connections amount UC _i	0.178	0.000	0.000	0.000	-0.014	0.000	0.000
D5 Mechanism Costs (included within qualifying capex)	0.042	0.033	-0.001	-0.001	0.000	0.000	0.000
NON ANNEX 2							
Connection expenditure: Various other Connections categories	0.080	0.002	0.000	0.001	0.007	0.000	0.000
	0.000	0.383	0.000	0.038	0.000	0.000	0.000
	0.000	0.000	-0.207	0.000	0.000	0.000	0.000
	0.000	-0.085	-0.345	-0.077	-0.266	-0.240	0.000
Depreciation	8.327	16.711	18.153	19.365	20.171	21.323	0.000
TOTAL	13.473	25.535	27.153	27.967	29.217	31.495	0.000
TRANSMISSION OPEX PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory accounting Transmission Operating costs	13.473	25.535	27.153	27.967	29.217	31.495	0.000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
DISTRIBUTION VIA LICENCE TERM ANNEX 2							
Qualifying opex expenditure amount	34.067	59.649	59.203	59.899	57.560	64.496	0.000
Income (included within qualifying opex)	1.747	2.282	2.425	1.954	2.582	2.549	0.000
O & M Income (included within qualifying opex)	0.941	2.116	2.249	2.275	2.361	2.678	0.000
Contestability IT costs (included within qualifying capex)	0.420	0.071	0.003	0.000	0.000	0.000	0.000
Opex licence fee OLF _i	0.767	1.554	1.425	1.296	1.228	1.563	0.000
Opex connections amount UC _i	0.900	-0.029	-0.007	0.617	0.116	0.001	0.000
Asset Disposals	0.000	0.000	0.000	-0.004	-0.015	-1.306	0.000
NON ANNEX 2							
N E Land Bank Costs - PSO	0.000	0.051	0.106	0.559	0.390	0.804	0.000
Energy Efficiency Program (NISEP) - PSO	3.596	6.254	8.701	5.874	8.967	9.179	0.000
Payment to Power NI (PPB) - PSO	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Payment to Power NI - PSO	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Connection expenditure: Alterations (fully or partly recoverable)	2.288	2.231	2.067	1.750	2.275	2.254	0.000
Connection expenditure: Various other Connections categories	4.636	0.847	2.848	3.303	2.413	5.763	0.000
Provision Release	0.000	0.000	0.000	-0.204	0.000	-0.205	0.000
	0.000	1.343	0.000	0.137	0.000	0.000	0.000
	0.000	0.000	-0.736	0.000	0.000	0.000	0.000
	0.000	0.000	0.000	0.000	0.000	0.030	0.000
Depreciation	28.310	58.594	64.662	69.827	71.598	72.743	0.000
TOTAL	77.671	134.962	142.945	147.283	149.475	160.548	0.000
DISTRIBUTION OPEX PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory accounting Distribution Operating costs	77.671	134.962	142.945	147.283	149.475	160.548	0.000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Transmission Opex per Regulatory Accounts	N / A	28.9	26.8	27.6	27.7	30.5	
Distribution Opex per Regulatory Accounts	N / A	131.5	139.9	144.4	147.7	158.2	
Total Opex per Regulatory Accounts	N / A	160.4	166.7	172.0	175.4	188.7	0.0
Payment of lease liabilities Transmission per Regulatory Accounts	N / A	0.0	0.2	0.2	0.2	0.3	
Lease interest paid Transmission per Regulatory Accounts	N / A	0.0	0.0	0.0	0.0	0.0	
Payment of lease liabilities Distribution per Regulatory Accounts	N / A	0.0	2.8	2.7	2.8	2.7	
Lease interest paid Distribution per Regulatory Accounts	N / A	0.0	0.3	0.3	0.3	0.4	
Adjusted Total Opex per Regulatory Accounts	N / A	160.4	170.1	175.3	178.7	192.1	
Total Opex per analysis above	91.1	160.5	170.1	175.3	178.7	192.0	0.0
Difference (Relates to Roundings in Regulatory Accounts)	N / A	0.1	0.0	0.1	0.0	0.0	0.0

REC 2 - CAPEX - RECONCILIATION OF RIGS TO REGULATORY ACCOUNTS

TRANSMISSION VIA LICENCE TERM	RP6	RP6	RP6	RP6	RP6	RP6	RP6
ANNEX 2	2018	2019	2020	2021	2022	2023	2024
Qualifying Capex amount	9.597	12.563	13.834	12.938	37.043	41.101	0 000
Capex connections amount - CC_X _i	2.390	-0.509	2.005	0.222	-2.557	0.490	0 000
Use of shared asset charge - CCSA_RN _i	0.000	0.000	0.000	0.000	3.225	0 000	0 000
	0.000	0.085	0.345	0.077	0.266	0 240	0 000
NON ANNEX 2							
Customer Contributions - Approved Generation Cluster Infrastructure	4.488	2.857	1.685	4.303	8.133	0.131	0 000
Connection expenditure: Various other Connections categories	0.000	0.000	0.000	2.218	3.686	3 834	0 000
Legacy RP5 Dt Items	0.334	-0.378	0.053	0.000	0.000	0 000	0 000
	0.000	2.203	-0.345	-0.077	-0.266	-0 240	0 000
Creosote Poles Provision	0.000	0.000	0.000	0.000	0.000	7.152	0 000
	0.000	0.000	0.000	-0.753	0.000	0 000	0 000
D5 Mechanism Costs (opex costs included within qualifying capex)	-0.042	-0.033	0.001	0.001	0.000	0 000	0 000
TOTAL	16.767	16.789	17.578	18.928	49.530	52.709	0.000
TRANSMISSION CAPEX PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory accounting Transmission Capex costs	16.768	16.789	17.578	18.928	49.530	52.709	0 000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
DISTRIBUTION VIA LICENCE TERM							
ANNEX 2							
Qualifying capex expenditure amount	41.448	94.724	92.477	80.877	88.268	110 857	0 000
Capex connections amount - CC_X _i	0.193	2.996	3.241	2.020	5.089	5 229	0 000
NON ANNEX 2							
Legacy RP5 Dt Items	0.006	0.009	0.000	0.000	0.000	0 000	0 000
Customer Contributions - Housing sites with 12 or more Domestic Premises	2.838	5.129	4.610	4.456	4.864	4 227	0 000
Connection expenditure: Various other Connections categories	21.765	24.694	19.036	16.719	25.862	26.433	0 000
Contestability IT Costs (opex costs included within qualifying capex)	-0.420	-0.071	-0.003	0.000	0.000	0 000	0 000
Creosote Poles Provision	0.000	0.000	0.000	0.000	0.000	23.715	0 000
TOTAL	65.830	127.480	119.361	104.071	124.084	170.461	0.000
DISTRIBUTION CAPEX PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory accounting Distribution Capex costs	65.830	127.480	119.361	104.071	124.084	170.461	0 000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Transmission Capex per Regulatory Accounts	N / A	33.5	16.8	18.6	48.3	54.1	
Distribution Capex per Regulatory Accounts	N / A	110.8	120.1	104.4	125.3	169.1	
Total Capex per Regulatory Accounts	N / A	144.3	136.9	123.0	173.6	223.2	0 0
Total Capex per analysis above	82.6	144.3	136.9	123.0	173.6	223.2	0 0
Difference (Relates to Roundings in Regulatory Accounts)	N / A	0.0	0.0	0.0	0.0	0.0	0 0

REC 3 - INCOME - RECONCILIATION OF RIGS TO REGULATORY ACCOUNTS

TRANSMISSION INCOME VIA LICENCE TERM ANNEX 2	RP6 2018	RP6 2019	RP6 2020	RP6 2021	RP6 2022	RP6 2023	RP6 2024
Actual regulated Transmission revenue recovered	18.451	40.441	44.641	44.460	43.900	47.621	0.000
Other Income	0.200	0.364	0.581	0.321	0.312	0.357	0.000
O & M Income	0.225	0.466	0.496	0.503	0.550	0.668	0.000
Connection income: Approved Generation Cluster Infrastructure	0.161	0.000	0.000	0.000	0.000	0.000	0.000
NON ANNEX 2							
Amortisation of connection capital contributions	1.727	3.657	3.733	4.189	4.164	4.437	0.000
Total via licence term:	20.764	44.927	49.450	49.474	48.926	53.082	0.000
TRANSMISSION INCOME PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory accounting Transmission Income	20.764	44.927	49.450	49.474	48.926	53.082	0.000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
DISTRIBUTION INCOME VIA LICENCE TERM ANNEX 2							
Actual regulated Distribution revenue recovered	115.257	195.273	206.637	220.310	214.208	213.376	0.000
Other Income	1.747	2.282	2.425	1.954	2.582	2.549	0.000
O & M Income	0.941	2.116	2.249	2.275	2.361	2.678	0.000
Connection income - Housing sites with 12 or more Domestic Premises	0.367	0.000	0.000	0.000	0.000	0.000	0.000
Revenue Protection Services revenue	0.304	0.471	0.168	0.245	0.267	0.180	0.000
NON ANNEX 2							
Income from PSO tariff	2.931	2.997	-5.014	-7.171	-9.324	-17.217	0.000
Net Land Bank subsidy	0.415	0.000	0.000	0.000	0.000	0.000	0.000
Income from Power NI (PPB) - PSO	10.610	6.800	20.200	0.000	9.880	36.700	0.000
Income from Power NI - PSO	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Income from Power NI - NI2007	0.089	0.000	0.000	0.000	0.000	0.000	0.000
Connection income - Various other connection categories	1.463	-0.019	0.001	0.009	0.000	0.000	0.000
Connection income: Alterations (fully or partly recoverable)	2.750	4.937	3.971	3.314	3.621	3.715	0.000
Amortisation of connection capital contributions	5.870	12.821	13.297	15.107	14.382	14.712	0.000
Total via licence term:	142.743	227.679	243.934	236.041	237.977	256.695	0.000
DISTRIBUTION INCOME PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory accounting Distribution Income	142.743	227.679	243.934	236.041	237.977	256.695	0.000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Transmission Income per Regulatory Accounts	N / A	45.3	49.4	49.5	48.7	52.9	
Distribution Income per Regulatory Accounts	N / A	227.2	243.8	236.1	238.2	256.9	
Total Income per Regulatory Accounts	N / A	272.5	293.2	285.6	286.9	309.8	0.0
Total Income per analysis above	163.5	272.6	293.4	285.5	286.9	309.8	0.0
Difference (Relates to Roundings in Regulatory Accounts)	N / A	0.1	0.2	0.1	0.0	0.0	0.0

REC 4 (17/18) - RECONCILIATION OF RIGS TO REGULATORY ACCOUNTS 2017-18

OPEX

	2018
2017/18 - Apr to Sept 17 (H1)	85.4
2017/18 - Oct 17 to Mar 18 (H2)	91.1
Total	<u>176.5</u>
Transmission Opex per Regulatory Accounts	30.9
Distribution Opex per Regulatory Accounts	145.6
Total	<u>176.5</u>
Difference (Relates to Roundings in Regulatory Accounts)	<u>0.0</u>

CAPEX

	2018
2017/18 - Apr to Sept 17 (H1)	111.3
2017/18 - Oct 17 to Mar 18 (H2)	82.6
Total	<u>193.9</u>
Transmission Capex per Regulatory Accounts	45.0
Distribution Capex per Regulatory Accounts	148.9
Total	<u>193.9</u>
Difference (Relates to Roundings in Regulatory Accounts)	<u>0.0</u>

INCOME

	2018
2017/18 - Apr to Sept 17 (H1)	111.2
2017/18 - Oct 17 to Mar 18 (H2)	163.5
Total	<u>274.7</u>
Transmission Income per Regulatory Accounts	39.6
Distribution Income per Regulatory Accounts	235.0
Total	<u>274.6</u>
Difference (Relates to Roundings in Regulatory Accounts)	<u>-0.1</u>

DB PENSION CHARGE

	2018
2017/18 - Apr to Sept 17 (H1)	8.9
2017/18 - Oct 17 to Mar 18 (H2)	4.8
Total	<u>13.7</u>
Transmission per Regulatory Accounts	2.0
Distribution per Regulatory Accounts	11.7
Total	<u>13.7</u>
Difference (Relates to Roundings in Regulatory Accounts)	<u>0.0</u>

ANALYSIS 1 - DB PENSION CHARGE

TRANSMISSION	RP6 2018	RP6 2019	RP6 2020	RP6 2021	RP6 2022	RP6 2023	RP6 2024
Pension deficit repair payments	2.059	4.177	4.269	4.340	4.511	5.590	0.000
██████████	0.000	-0.383	0.000	-0.038	0.000	0.000	0.000
██████████	0.000	0.000	0.207	0.000	0.000	0.000	0.000
Other - Pensions included in Opex	-1.192	-1.892	-1.095	-0.585	-0.598	-0.611	0.000
Other - Pension ongoing payments	0.632	1.629	0.986	0.537	0.518	0.546	0.000
Unregulated pension deficit & Incremental deficit	-0.101	-0.205	-0.209	-0.213	-0.221	-0.950	0.000
TOTAL	1.399	3.327	4.158	4.041	4.210	4.574	0.000
TRANSMISSION PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory defined benefit pension charge less contributions paid	1.399	3.327	4.158	4.041	4.210	4.574	0.000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
DISTRIBUTION NON ANNEX 2							
Pension deficit repair payments	7.000	14.647	15.205	15.650	15.580	18.536	0.000
██████████	0.000	-1.343	0.000	-0.137	0.000	0.000	0.000
██████████	0.000	0.000	0.736	0.000	0.000	0.000	0.000
Other - Pensions included in Opex	-6.869	-9.999	-5.763	-5.622	-6.198	-6.342	0.000
Other - Pension ongoing payments	3.643	8.611	5.192	5.156	5.369	5.663	0.000
Unregulated pension deficit & Incremental deficit	-0.343	-0.717	-0.745	-0.766	-0.763	-3.151	0.000
TOTAL	3.431	11.199	14.626	14.280	13.989	14.707	0.000
DISTRIBUTION PER FINANCIAL DATA RIGS SOURCE DATA							
Regulatory defined benefit pension charge less contributions paid	3.431	11.199	14.626	14.280	13.989	14.707	0.000
DIFFERENCE	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Transmission per Regulatory Accounts	N / A	2.2	1.3	4.1	4.1	4.4	
Distribution per Regulatory Accounts	N / A	12.3	17.5	14.2	14.1	14.9	
Total per Regulatory Accounts	N / A	14.5	18.8	18.3	18.2	19.3	0.0
Total per analysis above	4.8	14.5	18.8	18.3	18.2	19.3	0.0
Difference (Relates to Roundings in Regulatory Accounts)	N / A	0.0	0.0	0.0	0.0	0.0	0.0